



Annual summary of financial affairs - Tier 2

Associations Incorporation Act 2009 (section 49)

Please read the information before completing this form.
This form can be completed in Adobe Reader and saved for your records.

Fee - \$47.00
Additional late fees may apply

1. ASSOCIATION DETAILS

Name INCORPORATED

Registration number (not ABN)

The principal activity of the association is (tick 1 box only)

- | | | |
|---|--|--|
| <input type="checkbox"/> 1. Aged care/respite care/home care | <input type="checkbox"/> 5. Education/employment/training/research | <input type="checkbox"/> 9. Religious |
| <input type="checkbox"/> 2. Arts/culture/literary/heritage | <input type="checkbox"/> 6. Environment/horticulture/animal protection | <input type="checkbox"/> 10. Social services/community association |
| <input type="checkbox"/> 3. Business/professional association | <input type="checkbox"/> 7. Legal/civic/advocacy services | <input type="checkbox"/> 11. Sporting |
| <input type="checkbox"/> 4. Child care services | <input type="checkbox"/> 8. Personal interest/hobby group/social group | <input checked="" type="checkbox"/> 12. Other |

2. CURRENT PUBLIC OFFICER AND OFFICIAL ADDRESS

Surname Given name(s) Title

THE FOLLOWING OFFICIAL ADDRESS CANNOT BE A POST OFFICE BOX

Official address

Town/suburb State Postcode

Association email

3. DATE OF FINANCIAL YEAR END

Financial year end (FYE) date:
DAY MONTH YEAR

4. DATE OF ANNUAL GENERAL MEETING

Annual general meeting (AGM) date:
DAY MONTH YEAR

The AGM date **MUST BE AFTER** the FYE date.
DO NOT attach minutes of meeting.

5. FINANCIAL SUMMARY - DO NOT attach the financial report to this form.

- a. Is the association's income LESS THAN \$250,000? Yes No
- b. Is the association's current assets* LESS THAN \$500,000? Yes No
** Current assets include cash, bank accounts and shares*
- c. Is the value of total assets MORE THAN \$5 million? Yes No
- d. Does the association own real property*? Yes No
** Real property is land or buildings*

If you tick 'NO' to EITHER question, please complete a Form A12 - T1 Annual summary of financial affairs - Tier 1.

6. MEMBERS - An association must have 5 or more members and 3 or more committee members to remain incorporated.

- a. Does the association have 5 or more members? Yes No
- b. Does the association have 3 or more committee members? Yes No

If you tick 'NO' to EITHER question, the association must take steps immediately to increase these numbers.

7. DECLARATION AND PRIVACY ACKNOWLEDGEMENT

I declare:

- I am authorised by the committee to make the following statements,
 - the association's financial statements for the last financial year were presented to the members of the association at the annual general meeting,
 - the particulars set out in this document are correct and give a true and fair view of the financial matters to which they relate and are not misleading, and
 - there are reasonable grounds to believe, at the date of this statement that the association will be able to pay its debts as and when they fall due.

I acknowledge:

- NSW Fair Trading is collecting and holding information (including personal information) supplied in this form for the purposes of the *Associations Incorporation Act 2009* and in particular, inclusion in a register maintained under that Act which is open to public inspection,
- NSW Fair Trading may disclose personal information to persons or bodies and to receive information from them in respect of purpose(s) related to the association's incorporation and activities, and
- I have a right to seek access to and correction of the personal information supplied/collected from me.

Signature

Date signed

5 Sept 2020

DAY MONTH YEAR

This form is designed to be completed in Adobe Reader. A cross appearing in the digital signature field above may indicate a compatibility issue.

If a cross appears please sign here

Printed name

Jon Simpson

Position held

Treasurer